



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, October 6, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,650.2	20,644.3	5.97	0.03	(1,974.1)	(8.7)
S&P SL 20 Index	5,844.3	5,847.0	(2.7)	(0.0)	(313.1)	(5.1)
RSI	26.2	25.7				
Value of Turnover (LKR Mn)	1,065.7	3,160.8	(2,095.1)	(66.3)		
TRI on All Share (ASTRI)	32,528.1	5,847.0				
Foreign Purchases (LKR Mn)	86.2	32.6				
Foreign Sales (LKR Mn)	115.4	145.0				
Foreign Net Flow (LKR Mn)	(29.3)	(112.4)				
Volume of Turnover (No. in Mn)	43.1	67.6				
Market Capitalization (LKR Bn)	7,477.1	7,469.5				
Market Valuation						
PER (x)	10.7					
PBV (x)	1.2					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-Oct-2026	20,644.26	20,833.51	20,745.59	20,642.07	-2.19	20,650.23	5.97	0.03%



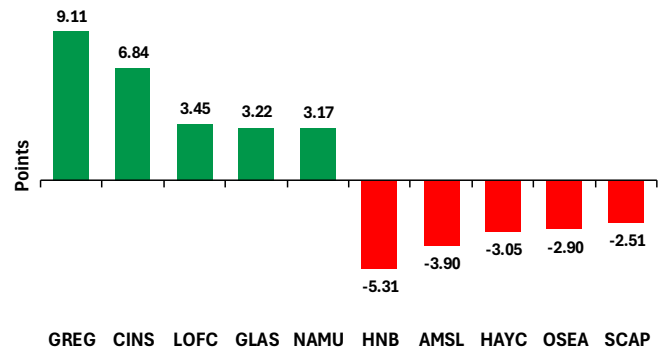
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SHOT	15.50	1.30	9.15%	0.67	14.72	-	23.13	1.05	-
GREG	34.90	2.60	8.05%	1.39	8.24	9.75	25.11	4.24	27.94%
CTLD	38.00	2.60	7.34%	3.78	67.01	-	760.00	84.44	-
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	-0.77	0.14	-
KAHA	15.00	0.90	6.38%	-1.94	10.46	-	-7.73	1.43	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AMSL	10.00	(2.80)	-21.88%	1.60	15.13	0.30	6.25	0.66	3.00%
SING	48.10	(4.80)	-9.07%	5.11	26.59	-	9.41	1.81	-
SHL	6.40	(0.50)	-7.25%	-6.65	-51.46	-	-0.96	-0.12	-
LUMX	8.20	(0.60)	-6.82%	-0.23	6.19	-	-35.65	1.32	-
CITW	1.50	(0.10)	-6.25%	-0.29	2.16	-	-5.17	0.69	-

Top Crossings

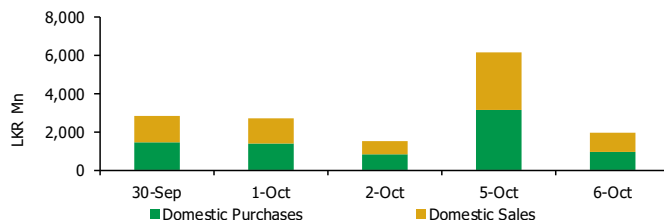
Stock	Qty	Price	Turnover(LKR)
CDB	3,000,000	33.00	99,000,000
WATA	1,509,451	47.00	70,944,197
COMB	300,000	201.00	60,300,000
CCS	500,000	119.00	59,500,000

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

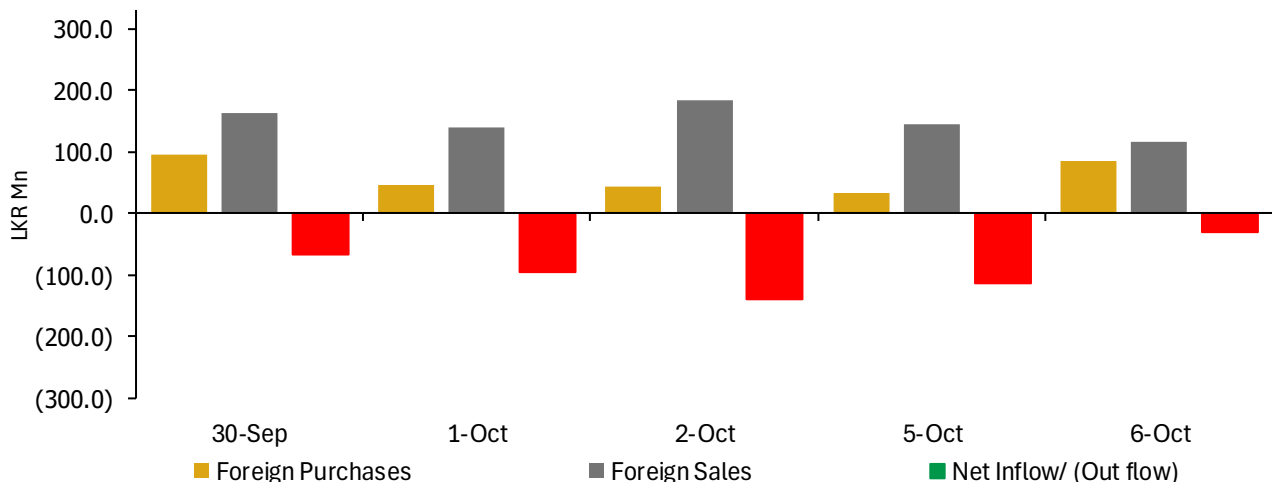
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
AMSL		70.01	COMB		(59.80)
TAP		7.48	DIAL		(23.51)
LIOC		0.64	CIC		(12.89)
AHUN		0.51	JKH		(6.71)
NTB		0.22	HBS		(2.46)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,635	88,306	(57,671)

*From January 02 to October 6, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	243,396,336.95	22.84%
Diversified Financials	165,708,314.40	15.55%
Banks	159,875,726.60	15.00%
Health Care Equipment & Ser.	158,508,448.05	14.87%
Capital Goods	121,737,857.90	11.42%
Materials	77,634,752.25	7.29%
Real Estate Management & Dev.	36,335,221.55	3.41%
Telecommunication Services	26,139,432.40	2.45%
Consumer Durables & Apparel	16,579,588.85	1.56%
Insurance	14,572,436.80	1.37%
Consumer Services	11,804,502.50	1.11%
Utilities	8,202,006.40	0.77%
Retailing	7,609,900.70	0.71%
Energy	5,840,730.25	0.55%
Software & Services	4,069,462.20	0.38%
Transportation	3,832,355.60	0.36%
Automobiles & Components	2,807,623.20	0.26%
Commercial & Professional Ser	506,598.10	0.05%
Food & Staples Retailing	428,135.55	0.04%
Household & Personal Products	54,622.00	0.01%

Total Turnover (LKR)	1,065,653,021
YTD Avg. Turnover (LKR)	3,648,192,954
Monthly Avg. Turnover (LKR)	1,633,484,406

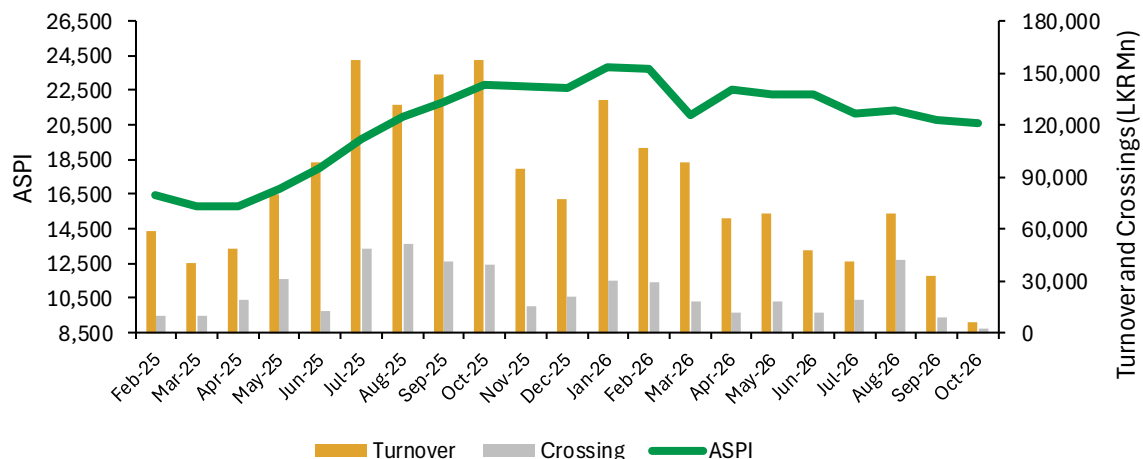
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	6,534	2,587	40%

*Upto October 06, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

30-Sep				1-Oct				2-Oct				5-Oct				6-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943	SCAP	9.60	-3.03%	153,326	SCAP	9.40	-2.08%	505,125	SCAP	9.00	-4.26%	980,666
JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103
SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742
AEL	80.00	1.39%	3,411,166	AEL	80.00	1.39%	3,411,166	AEL	79.60	-0.50%	91,308	AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772
BIL	4.90	0.00%	2,435,394	BIL	4.90	0.00%	2,435,394	BIL	4.90	-2.00%	843,092	BIL	4.90	0.00%	960,652	BIL	4.90	0.00%	424,754
				SEMB	1.20	9.09%	27,113,780	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742
				JKH	18.70	0.00%	7,239,407	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103
				ASPH	0.60	0.00%	6,094,802	ASPH	0.60	0.00%	318,360	ASPH	0.60	0.00%	742,728	ASPH	0.60	0.00%	983,966
				SAMP	140.00	0.00%	2,516,486	SAMP	140.00	0.00%	843,585	SAMP	139.75	-0.18%	84,257	SAMP	139.75	0.00%	192,175
				AEL	80.00	-0.12%	2,192,068	AEL	79.60	-0.50%	91,308	AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772
								SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742
								SING	44.30	21.37%	3,930,472	SING	52.90	19.41%	31,911	SING	48.10	-9.07%	18,134
								COOP	3.10	0.00%	1,467,524	COOP	3.10	0.00%	355,236	COOP	3.10	0.00%	50,931
								JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103
								TAP	28.70	-4.33%	1,139,154	TAP	29.60	3.14%	5,170	TAP	29.50	-0.34%	324,724
												AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772
												JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103
												SEMB (X)	0.30	0.00%	4,819,313	SEMB (X)	0.30	0.00%	789,683
												SUN	28.40	-2.07%	4,789,780	SUN	28.40	0.00%	184,073
												LIOC	128.50	-0.39%	2,908,569	LIOC	128.75	0.19%	42,321
																AMSL	10.00	-21.88%	15,504,070
																CDB	33.00	-0.30%	3,012,408
																WATA	47.90	2.13%	1,832,701
																JKH	18.50	0.54%	1,824,103
																CITW	1.50	-6.25%	1,401,075

Source : CSE